Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ■ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ■ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ■ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ■ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ■ *Schedule H: Codebtors* (Official Form 206H)
- ■ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ______
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ______

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 19, 2017

X /s/ Jimmy Edward Cooper
Signature of individual signing on behalf of debtor

Jimmy Edward Cooper
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:** Copy line 88 from *Schedule A/B*	$	10,700,000.00
1b. **Total personal property:** Copy line 91A from *Schedule A/B*	$	5,373,700.00
1c. **Total of all property:** Copy line 92 from *Schedule A/B*	$	16,073,700.00

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D) Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*	$	10,577,712.97
3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)		
3a. **Total claim amounts of priority unsecured claims:** Copy the total claims from Part 1 from line 5a of *Schedule E/F*	$	755,229.75
3b. **Total amount of claims of nonpriority amount of unsecured claims:** Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*	+$	1,683,552.14
4. **Total liabilities** Lines 2 + 3a + 3b	$	13,016,494.86

Fill in this information to identify the case:

Debtor name **C & D Coal Company, LLC**

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) **16-24726**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

■ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor — **Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts *(Identify all)***

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	First Sentinel Bank (Richmond, VA)	Checking		$200.00

4. **Other cash equivalents *(Identify all)***

5. **Total of Part 1.** — **$200.00**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

■ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

	Description	Current value of debtor's interest
8.1.	$1,750,000.00 advance payment made to Kingston Coal Co. and Kingston Gas Co. related to Debtor's purchase of coal & gas in place (payments made prior to mining while permitting sought and operations set up)	$1,750,000.00

9. **Total of Part 2.** — **$1,750,000.00**
Add lines 7 through 8. Copy the total to line 81.

Debtor **C & D Coal Company, LLC** Case number *(if known)* **16-24726**
Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

■ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

■ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

■ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

■ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
■ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture** **Desks, Chairs, Tables, Filing Cabinets, Phones, Computers, Printer/Fax/Copier, Supplies**	**$1,500.00**		**$1,500.00**
40.	**Office fixtures**			
41.	**Office equipment, including all computer equipment and communication systems equipment and software**			
42.	**Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	**Total of Part 7.** Add lines 39 through 42. Copy the total to line 86.			**$1,500.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

■ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

■ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
■ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	Vehicle: 2012 GMC Truck	$12,000.00		$12,000.00
48.	Watercraft, trailers, motors, and related accessories *Examples*: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) MCI Power Center (Model 36441-4542-0812); Joy Miner (Model 14 CM10-11AAK); Fletcher Bolter (Model RR11-13-B-C-F); Joy Shuttle Cars (2); Stancor Sump Pump; Pumps (3); Switch House (Model SSH 7200-4364); Stampler Feeder (Model BF-17-2); DBT Scoop (Model 488DBT); Mine Fan; MCI Substation (Model 36442-45476-0812); MCC Room (with Volt Fan Starter, Load Center, Pit Timer, Lights, Transformers, Breaker Panel); Grinder Fresh Water Pump; Stancor Pit Pump (Model SX2000HH)	$3,500,000.00		$3,500,000.00

51. Total of Part 8. **$3,512,000.00**
Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?
■ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
■ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
■ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor C & D Coal Company, LLC Case number (If known) 16-24726
Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 84 acres (surface) Latrobe, PA		$350,000.00		$350,000.00
55.2. 114 acres (coal and gas rights only) Derry, PA		$350,000.00		$350,000.00
55.3. 19,000 acres (coal & gas rights leased from Kingston Coal Co. and Kingston Gas Co.)		$10,000,000.00		$10,000,000.00

56. **Total of Part 9.** **$10,700,000.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
■ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
■ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

■ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
■ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

Debtor **C & D Coal Company, LLC** Case number *(If known)* **16-24726**
Name

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**
Right to purchase 285 acres in Derry, PA from North Carolina Fuel Company (subject to Debtor obtaining a permit re the property and providing a replacement bond) **$110,000.00**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.** **$110,000.00**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
■ No
☐ Yes

Debtor C & D Coal Company, LLC
Name

Case number *(If known)* 16-24726

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

	Type of property	Current value of personal property		Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1*	$200.00		
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$1,750,000.00		
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$0.00		
83.	**Investments.** *Copy line 17, Part 4.*	$0.00		
84.	**Inventory.** *Copy line 23, Part 5.*	$0.00		
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$0.00		
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$1,500.00		
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$3,512,000.00		
88.	**Real property.** *Copy line 56, Part 9*..........>			$10,700,000.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$0.00		
90.	**All other assets.** *Copy line 78, Part 11.*	+ $110,000.00		
91.	**Total.** Add lines 80 through 90 for each column	$5,373,700.00	+ 91b.	$10,700,000.00
92.	**Total of all property on Schedule A/B**. Add lines 91a+91b=92			$16,073,700.00

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

■ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A — **Amount of claim** — Do not deduct the value of collateral.

Column B — **Value of collateral that supports this claim**

2.1 Integrity Coal Sales, Inc.
Creditor's Name

905 Marconi Avenue
Ronkonkoma, NY 11779
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Security interest in Debtor's equipment

Describe the lien

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
■ Unliquidated
☐ Disputed

Column A: $465,000.00 — Column B: $465,000.00

2.2 Kingston Coal Co. / Kingston Gas Co.
Creditor's Name

200 Guckert Lane
Wexford, PA 15090
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
Security interest in gas and coal underlying 19,000 acres in Derry, PA

Describe the lien

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

Column A: $9,000,000.00 — Column B: $9,000,000.00

■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent
☐ Unliquidated
■ Disputed

2.3 RTB Holdings LLC
Creditor's Name

42 Liberty View Court
Acworth, GA 30101
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Security interest (junior) in Debtor's equipment

Describe the lien

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
☐ No
■ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
■ Unliquidated
☐ Disputed

$1,100,000.00 $1,100,000.00

2.4 Westmoreland County Tax Claim Bureau
Creditor's Name
40 N. Pennsylvania Avenue
Ste. 109
Greensburg, PA 15601
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
■ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Tax lien on Debtor's property

Describe the lien
Tax lien on Debtor's property

Is the creditor an insider or related party?
■ No
☐ Yes

Is anyone else liable on this claim?
■ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
■ Unliquidated
☐ Disputed

$12,712.97 $0.00

---

3 **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $10,577,712.97

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor C & D Coal Company, LLC Case number (if know) 16-24726
Name

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

■ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address **Department of Interior** **Office of Surface Mining** **P.O. Box 97068** **Saint Louis, MO 63197-9000**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed	**$13,183.53**	**$13,183.53**
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		
2.2	Priority creditor's name and mailing address **Department of Treasury** **Internal Revenue Service** **Cincinnati, OH 45999-0039**	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed	**$628,000.00**	**$628,000.00**
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ■ No ☐ Yes		

Debtor **C & D Coal Company, LLC** Case number (if known) **16-24726**
Name

2.3 Priority creditor's name and mailing address
PA Dept. of Labor
P.O. Box 60848
Harrisburg, PA 17106-0848

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
■ Unliquidated
☐ Disputed

$46,000.96 **$46,000.96**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?
■ No
☐ Yes

2.4 Priority creditor's name and mailing address
PA Dept. of Revenue
Bureau of Business Trust Fund Taxes EFT
9th Floor Strawberry Square
Fourth and Walnut Streets
Harrisburg, PA 17128-0908

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
■ Unliquidated
☐ Disputed

$67,515.26 **$67,515.26**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?
■ No
☐ Yes

2.5 Priority creditor's name and mailing address
State of Delaware
Division of Corporations
P.O. Box 5509
Binghamton, NY 13902-5509

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
■ Unliquidated
☐ Disputed

$530.00 **$530.00**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?
■ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**
AC Power Tech Inc.
P.O. Box B
Monessen, PA 15062
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
■ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

$30,005.76

3.2 **Nonpriority creditor's name and mailing address**
Acturial Services, Inc.
2275 Swallow Hill Road
Building 1200
Pittsburgh, PA 15220-1656
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
■ Unliquidated
☐ Disputed
Basis for the claim: _
Is the claim subject to offset? ■ No ☐ Yes

$1,820.00

Debtor C & D Coal Company, LLC Case number (if known) 16-24726
Name

3.3	**Nonpriority creditor's name and mailing address** **American Funds** **P.O. Box 659530** **San Antonio, TX 78265-9530** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$1,880.00**
3.4	**Nonpriority creditor's name and mailing address** **B & M Repair, Inc.** **P.O. Box 4546** **Chapmanville, WV 25508** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$150.00**
3.5	**Nonpriority creditor's name and mailing address** **B & N Enterprises of Somerset, LLC** **427 Sunshine Avenue** **Central City, PA 15926** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$2,950.00**
3.6	**Nonpriority creditor's name and mailing address** **B&F Parts and Service Inc.** **P.O. Box 1966** **Cedar Bluff, VA 24652** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$180,000.00**
3.7	**Nonpriority creditor's name and mailing address** **Bentley Development Co.** **P.O. Box 338** **Blairsville, PA 15717-0338** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$66,527.59**
3.8	**Nonpriority creditor's name and mailing address** **Berkheimer** **P.O. Box 25153** **Lehigh Valley, PA 18002-5153** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$10,054.10**
3.9	**Nonpriority creditor's name and mailing address** **Business Backer** **One South Main Street** **Suite 1590** **Dayton, OH 45402** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$86,755.15**

Debtor C & D Coal Company, LLC Case number (if known) 16-24726
Name

3.10	**Nonpriority creditor's name and mailing address** Chemstation Pittsburgh Ltd. P.O. Box 932036 Cleveland, OH 44193 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$1,984.32
3.11	**Nonpriority creditor's name and mailing address** Chemstream 166 Commerce Drive Stoystown, PA 15563 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$194.62
3.12	**Nonpriority creditor's name and mailing address** Conveyor Specialties, Inc. 29 Kerns Spur Bentleyville, PA 15314 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$5,481.00
3.13	**Nonpriority creditor's name and mailing address** CSC PO Box 13397 Philadelphia, PA 19101-3397 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$344.00
3.14	**Nonpriority creditor's name and mailing address** CT Corporation PO Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$380.00
3.15	**Nonpriority creditor's name and mailing address** Curry and Kepple 126 School Road New Alexandria, PA 15670 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$17,832.00
3.16	**Nonpriority creditor's name and mailing address** David Stanley Consultants 100 Village Drive, Suite 300 Fairmont, WV 26554-7986 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$11,261.81

Debtor C & D Coal Company, LLC — Case number (if known) 16-24726
Name

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply*	Amount
3.17	Distinct Deposition Services P.O. Box 12598 Pittsburgh, PA 15241 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$704.85
3.18	DMS CGI P.O. Box 97910 Saint Louis, MO 63197-9000 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$17,245.48
3.19	Dolges Electric 896 Ridge Road Hastings, PA 16646 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$54,226.67
3.20	East Equipment Company 242 2nd Avenue Williamson, WV 25661 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$10,500.00
3.21	Elk Equipment P.O. Box 290 Ghent, WV 25843 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$265,291.30
3.22	ENI USA R&M 485 Madison Avenue New York, NY 10022 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$994.00
3.23	Everest Business Funding 2001 NW 107th Avenue 3rd Floor Miami, FL 33172 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$26,000.00

Debtor **C & D Coal Company, LLC** Case number (if known) **16-24726**

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	
3.24	**Fairmont Supply** **75 Remittance Drive** **Dept. 1404** **Chicago, IL 60675-1404** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$22,624.57**
3.25	**First Insurance** **450 Skokie Boulevard** **Ste. 1000** **Northbrook, IL 60062-7917** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$244.52**
3.26	**Francis Enterprises Inc.** **P.O. Box 2284** **Morgantown, WV 26502** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$76,994.01**
3.27	**G Force Engineering Services LLC** **1630 Philadelphia Street** **Unit 10** **Indiana, PA 15701** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$11,285.34**
3.28	**Global Mine Service** **P.O. Box 188** **Fayette City, PA 15650** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$74,276.71**
3.29	**GMS Mine Repair & Maintenance** **P.O. Box 2446** **Mt. Lake Park, MD 21550** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$7,000.00**
3.30	**Good Tire Service** **13616 State Route 422** **Kittanning, PA 16201** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$3,461.50**

Debtor **C & D Coal Company, LLC** Case number (if known) **16-24726**
Name

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply*	
3.31	**Hardt Environmental Inc.** **4827 Treesdale Court** **Murrysville, PA 15668** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$28,830.46**
3.32	**Indiana Regional Medical Center** **Hospital Road** **P.O. Box 788** **Indiana, PA 15701-0788** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$671.00**
3.33	**IPS - Indiana PA Service Center** **4470 Lucern Road** **Indiana, PA 15701** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$10,500.00**
3.34	**JH Fletcher** **402 High Street** **P.O. Box 2187** **Huntington, WV 25722** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$35,870.00**
3.35	**Johnson Industries** **101 Pine Fork** **Pikeville, KY 41501** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$21,979.89**
3.36	**Joseph Maintenance Services, Inc.** **10150 Route 259 Hwy.** **Blairsville, PA 15717** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$12,854.00**
3.37	**K & K Mine Products Inc.** **200 Airport Road** **P.O. Box 160** **Indiana, PA 15701** Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	**$1,905.25**

Debtor C & D Coal Company, LLC Case number (if known) 16-24726
Name

3.38	Nonpriority creditor's name and mailing address **K Dolan Corp.** **110 Conemaugh Street** **Blairsville, PA 15717** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$11,942.84
3.39	Nonpriority creditor's name and mailing address **Keiths Ind. Welding** **178 Barkley Road** **Clarksburg, PA 15725** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$5,369.00
3.40	Nonpriority creditor's name and mailing address **LOGI-TEC** **P.O. Box 579** **Murrysville, PA 15668** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$15,668.00
3.41	Nonpriority creditor's name and mailing address **Master Machine** **310 Rover Street** **South Fork, PA 15956** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$160,032.62
3.42	Nonpriority creditor's name and mailing address **Meyer Unkovic & Scott** **Henry W. Oliver Building** **535 Smithfield Street, Suite 1300** **Pittsburgh, PA 15222** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$40,000.00
3.43	Nonpriority creditor's name and mailing address **Mike Weimer Construction** **New Alexandria, PA 15670** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$30,000.00
3.44	Nonpriority creditor's name and mailing address **Mine Quest Inc.** **421 Honeyrock Road** **Cedar Bluff, VA 24609** Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$2,778.89

Debtor C & D Coal Company, LLC — Case number (if known) 16-24726

3.45	**Nonpriority creditor's name and mailing address** Mining Controls Inc. P.O. Box 1141 Beckley, WV 25802-1141 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$1,100.00
3.46	**Nonpriority creditor's name and mailing address** MSHA P.O. Box 790390 Saint Louis, MO 63179-0300 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$14,851.51
3.47	**Nonpriority creditor's name and mailing address** MT Business Technologies, Inc. PO Box 1754 Mansfield, OH 44901-1754 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$0.00
3.48	**Nonpriority creditor's name and mailing address** Office of Surface Mining P.O. Box 979068 Saint Louis, MO 63197-9000 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$2,722.82
3.49	**Nonpriority creditor's name and mailing address** Repair King Inc. 253 Lincoln Drive Shinnston, WV 26431-7029 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$144.00
3.50	**Nonpriority creditor's name and mailing address** Sanchez Co. 272 Parkridge Court Kingsport, TN 37664 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$10,000.00
3.51	**Nonpriority creditor's name and mailing address** Tijohn Co. Inc. 110 Entry Road Aultman, PA 15713 Date(s) debt was incurred _ Last 4 digits of account number _	**As of the petition filing date, the claim is:** *Check all that apply* ☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$4,374.00

Debtor C & D Coal Company, LLC Case number (if known) 16-24726
Name

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: *Check all that apply.*	
3.52	United Central Ind. Supply Co. LLC P.O. Box 8300 Bristol, VA 24203-8300 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$1,897.50
3.53	Unum Life Ins. 400 W. Cummings Park Ste. 4450 Woburn, MA 01801 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$450.15
3.54	US Security Association, Inc. 200 Mansell Court East Roswell, GA 30076 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$28,300.00
3.55	W.B. Kania & Associates, LLC 71 North Mt. Vernon Avenue Uniontown, PA 15401 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$63,787.83
3.56	Weimer Rebuilding, Inc. New Alexandria, PA 15670 Date(s) debt was incurred _ Last 4 digits of account number _	☐ Contingent ■ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	$189,053.08

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. **Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a. Total claims from Part 1	5a.	$ 755,229.75
5b. Total claims from Part 2	5b. +	$ 1,683,552.14
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	$ 2,438,781.89

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 206G
Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
   ■ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	**Debtor's right to purchase 285 acres in Latrobe, PA (Debtor to obtain permit and provide replacement bond to effectuate purchase)**	
	State the term remaining		**North Cambria Fuel Co. 175 McKnight Road Blairsville, PA 15717**
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
■ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing Address**	**Name**	*Check all schedules that apply:*
2.1	**Derry Coal Company, LLC**	**21113 Shephard Lane Abingdon, VA 24211**	**RTB Holdings LLC**	■ D 2.3 ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor name C & D Coal Company, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 16-24726

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From **1/01/2016** to **Filing Date**	■ Operating a business ☐ Other	**$670,000.00**
For prior year: From **1/01/2015** to **12/31/2015**	■ Operating a business ☐ Other	**$3,100,000.00**
For year before that: From **1/01/2014** to **12/31/2014**	■ Operating a business ☐ Other	**$3,400,000.00**

2. **Non-business revenue**
Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

■ None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. **Certain payments or transfers to creditors within 90 days before filing this case**
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

■ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer *Check all that apply*

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

■ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

■ None

Creditor's name and address	Describe of the Property	Date	Value of property

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

■ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Kingston Coal v. C & D Coal No. 4809 of 2016	Civil; Declaratory Relief	Court of Common Pleas of Westmoreland Co	■ Pending ☐ On appeal ☐ Concluded
7.2.	Business Backer v. C & D Coal 2016 CV 2909	Civil; Breach of Contract	Court of Common Pleas of Montgomery Co	☐ Pending ☐ On appeal ■ Concluded
7.3.	RTB Holdings v. C & D Coal	Civil; Mortgage Foreclosure		☐ Pending ☐ On appeal ■ Concluded
7.4.	Hardt Environmental v. C & D Coal 5827 of 2015	Civil; Breach of Contract	Court of Common Pleas of Westmoreland	☐ Pending ☐ On appeal ■ Concluded
7.5.	Master Machine v. C & D Coal No. 2015-2130	Civil; Breach of Contract	Court of Common Pleas of Cambria Co	☐ Pending ☐ On appeal ■ Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6.	US Security v. C & D Coal No. 191 CL 16000207-00	Civil; Breach of Contract	Washington Circuit Court, Abingdon, VA	☐ Pending ☐ On appeal ■ Concluded

8. Assignments and receivership
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

■ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

■ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

■ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B *(Schedule A/B: Assets – Real and Personal Property).*	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Robert O Lampl, Attorney at Law 960 Penn Avenue, Suite 1200 Pittsburgh, PA 15222	Attorney Fees and Costs	12/16	$7,500.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement
List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

■ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

■ Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies
Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

■ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

■ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

■ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

■ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. **Safe deposit boxes**
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

■ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. **Off-premises storage**
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

■ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

■ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☐ No.
■ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
19,000 acres (Latrobe, PA)	PA DEP	Water sample	10/16

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

■ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.
Include this information even if already listed in the Schedules.

■ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed

26. **Books, records, and financial statements**
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
☐ None

	Name and address	Date of service From-To
26a.1.	W.B. Kania & Associates PO Box 759 Uniontown, PA 15401	2015-2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

■ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Jimmy Edward Cooper 21113 Shephard Lane Abingdon, VA 24211	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

■ None

Name and address

27. **Inventories**
Have any inventories of the debtor's property been taken within 2 years before filing this case?

■ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Jimmy Edward Cooper		Managing member	43
Gary Day		Member	43
Doug McGillvery		Member	12
Quadra, Inc.		Member	2

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

■ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

■ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

■ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

■ No
☐ Yes. Identify below.

Debtor C & D Coal Company, LLC Case number (if known) 16-24726

Name of the parent corporation	Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 19, 2017

/s/ Jimmy Edward Cooper
Signature of individual signing on behalf of the debtor

Jimmy Edward Cooper
Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

■ No
☐ Yes

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re: C & D Coal Company, LLC Debtor C & D Coal Company, LLC Movant v. No Respondent	:	Bankruptcy No. 16-24726 Chapter 11 Related to Document No. 1

NOTICE REGARDING FILING OF MAILING MATRIX

In accordance with Local Bankruptcy Rule 1007-1(e) I, Robert O Lampl 19809, counsel for the debtor(s) in the above-captioned case, hereby certify that the following list of creditors' names and addresses was uploaded through the creditor maintenance option in CM/ECF to the above-captioned case.

By: /s/ Robert O Lampl
Signature
Robert O Lampl 19809
Typed Name
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222
Address
412-392-0330 Fax:412-392-0335
Phone No.
19809
List Bar I.D. and State of Admission

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Pennsylvania

In re C & D Coal Company, LLC — Debtor(s)

Case No. 16-24726
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	$	5,000.00 *
Prior to the filing of this statement I have received	$	5,000.00
Balance Due	$	0.00

2. The source of the compensation paid to me was:

   ■ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

   ■ Debtor ☐ Other (specify):

4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. [Other provisions as needed]
      Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
   Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 19, 2017
Date

/s/ Robert O Lampl
Robert O Lampl 19809
Signature of Attorney
Robert O Lampl, Attorney at Law
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222
412-392-0330 Fax: 412-392-0335
Name of law firm

* Amount represents a retainer for services to be performed; fees and costs incurred above the retainer amount will be presented to the Court for approval prior to payment of same.

United States Bankruptcy Court
Western District of Pennsylvania

In re **C & D Coal Company, LLC**
Debtor(s)

Case No. **16-24726**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Doug McGillvery		**43**	**43%**
Gary Day		**43**	**43%**
Jimmy Edward Cooper **21113 Shephard Lane** **Abingdon, VA 24211**		**43**	**43%**
Quadra, Inc.		**2**	**2%**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 19, 2017**

Signature **/s/ Jimmy Edward Cooper**
Jimmy Edward Cooper

Penalty for making a false statement of concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Pennsylvania

In re C & D Coal Company, LLC — Debtor(s)

Case No. 16-24726
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 19, 2017

/s/ Jimmy Edward Cooper
Jimmy Edward Cooper/Managing Member
Signer/Title

AC Power Tech Inc.
P.O. Box B
Monessen, PA 15062

Acturial Services, Inc.
2275 Swallow Hill Road
Building 1200
Pittsburgh, PA 15220-1656

American Funds
P.O. Box 659530
San Antonio, TX 78265-9530

B & M Repair, Inc.
P.O. Box 4546
Chapmanville, WV 25508

B & N Enterprises of Somerset, LLC
427 Sunshine Avenue
Central City, PA 15926

B&F Parts and Service Inc.
P.O. Box 1966
Cedar Bluff, VA 24652

Bentley Development Co.
P.O. Box 338
Blairsville, PA 15717-0338

Berkheimer
P.O. Box 25153
Lehigh Valley, PA 18002-5153

Business Backer
One South Main Street
Suite 1590
Dayton, OH 45402

Chemstation Pittsburgh Ltd.
P.O. Box 932036
Cleveland, OH 44193

Chemstream
166 Commerce Drive
Stoystown, PA 15563

Conveyor Specialties, Inc.
29 Kerns Spur
Bentleyville, PA 15314

CSC
PO Box 13397
Philadelphia, PA 19101-3397

CT Corporation
PO Box 4349
Carol Stream, IL 60197-4349

Curry and Kepple
126 School Road
New Alexandria, PA 15670

David Stanley Consultants
100 Village Drive, Suite 300
Fairmont, WV 26554-7986

Department of Interior
Office of Surface Mining
P.O. Box 97068
Saint Louis, MO 63197-9000

Department of Treasury
Internal Revenue Service
Cincinnati, OH 45999-0039

Derry Coal Company, LLC
21113 Shephard Lane
Abingdon, VA 24211

Distinct Deposition Services
P.O. Box 12598
Pittsburgh, PA 15241

DMS CGI
P.O. Box 97910
Saint Louis, MO 63197-9000

Dolges Electric
896 Ridge Road
Hastings, PA 16646

East Equipment Company
242 2nd Avenue
Williamson, WV 25661

Elk Equipment
P.O. Box 290
Ghent, WV 25843

ENI USA R&M
485 Madison Avenue
New York, NY 10022

Everest Business Funding
2001 NW 107th Avenue
3rd Floor
Miami, FL 33172

Fairmont Supply
75 Remittance Drive
Dept. 1404
Chicago, IL 60675-1404

First Insurance
450 Skokie Boulevard
Ste. 1000
Northbrook, IL 60062-7917

Francis Enterprises Inc.
P.O. Box 2284
Morgantown, WV 26502

G Force Engineering Services LLC
1630 Philadelphia Street
Unit 10
Indiana, PA 15701

Global Mine Service
P.O. Box 188
Fayette City, PA 15650

GMS Mine Repair & Maintenance
P.O. Box 2446
Mt. Lake Park, MD 21550

Good Tire Service
13616 State Route 422
Kittanning, PA 16201

Hardt Environmental Inc.
4827 Treesdale Court
Murrysville, PA 15668

Indiana Regional Medical Center
Hospital Road
P.O. Box 788
Indiana, PA 15701-0788

Integrity Coal Sales, Inc.
905 Marconi Avenue
Ronkonkoma, NY 11779

IPS - Indiana PA Service Center
4470 Lucern Road
Indiana, PA 15701

JH Fletcher
402 High Street
P.O. Box 2187
Huntington, WV 25722

Johnson Industries
101 Pine Fork
Pikeville, KY 41501

Joseph Maintenance Services, Inc.
10150 Route 259 Hwy.
Blairsville, PA 15717

K & K Mine Products Inc.
200 Airport Road
P.O. Box 160
Indiana, PA 15701

K Dolan Corp.
110 Conemaugh Street
Blairsville, PA 15717

Keiths Ind. Welding
178 Barkley Road
Clarksburg, PA 15725

Kingston Coal Co. / Kingston Gas Co.
200 Guckert Lane
Wexford, PA 15090

LOGI-TEC
P.O. Box 579
Murrysville, PA 15668

Master Machine
310 Rover Street
South Fork, PA 15956

Meyer Unkovic & Scott
Henry W. Oliver Building
535 Smithfield Street, Suite 1300
Pittsburgh, PA 15222

Mike Weimer Construction
New Alexandria, PA 15670

Mine Quest Inc.
421 Honeyrock Road
Cedar Bluff, VA 24609

Mining Controls Inc.
P.O. Box 1141
Beckley, WV 25802-1141

MSHA
P.O. Box 790390
Saint Louis, MO 63179-0300

MT Business Technologies, Inc.
PO Box 1754
Mansfield, OH 44901-1754

North Cambria Fuel Co.
175 McKnight Road
Blairsville, PA 15717

Office of Surface Mining
P.O. Box 979068
Saint Louis, MO 63197-9000

PA Dept. of Labor
P.O. Box 60848
Harrisburg, PA 17106-0848

PA Dept. of Revenue
Bureau of Business Trust Fund Taxes EFT
9th Floor Strawberry Square
Fourth and Walnut Streets
Harrisburg, PA 17128-0908

Repair King Inc.
253 Lincoln Drive
Shinnston, WV 26431-7029

RTB Holdings LLC
42 Liberty View Court
Acworth, GA 30101

Sanchez Co.
272 Parkridge Court
Kingsport, TN 37664

State of Delaware
Division of Corporations
P.O. Box 5509
Binghamton, NY 13902-5509

Tijohn Co. Inc.
110 Entry Road
Aultman, PA 15713

United Central Ind. Supply Co. LLC
P.O. Box 8300
Bristol, VA 24203-8300

Unum Life Ins.
400 W. Cummings Park
Ste. 4450
Woburn, MA 01801

US Security Association, Inc.
200 Mansell Court East
Roswell, GA 30076

W.B. Kania & Associates, LLC
71 North Mt. Vernon Avenue
Uniontown, PA 15401

Weimer Rebuilding, Inc.
New Alexandria, PA 15670

Westmoreland County Tax Claim Bureau
40 N. Pennsylvania Avenue
Ste. 109
Greensburg, PA 15601

United States Bankruptcy Court
Western District of Pennsylvania

In re C & D Coal Company, LLC Case No. 16-24726
Debtor(s) Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for C & D Coal Company, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 19, 2017
Date

/s/ Robert O Lampl
Robert O Lampl 19809
Signature of Attorney or Litigant
Counsel for C & D Coal Company, LLC

Robert O Lampl, Attorney at Law
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222
412-392-0330 Fax:412-392-0335